



SEBI REGISTRATION NUMBER: INH100006427  
BSE ENLISTMENT NUMBER: 5308

XX XX XXXX

# INFO EDGE INDIA LIMITED

infoedge

RECOMMENDATION

BUY

FACE VALUE

₹2

MARKET PRICE

₹XXX

BSE CODE

532777

AS OF XX XX XXXX

TARGET PRICE

₹XXX

NSE CODE

NAUKRI



## ABOUT THE COMPANY

Info Edge India Limited is one of India's pioneering internet companies, founded in 1995 and headquartered in Noida, Uttar Pradesh. The Company operates a portfolio of online classifieds and information platforms, with its flagship property Naukri.com being India's foremost online recruitment marketplace connecting millions of jobseekers with employers across diverse industries and geographies.

Beyond recruitment, the Company operates 99acres.com, a leading online real estate classifieds platform covering residential and commercial property listings across India. The Company also runs Jeevansathi.com, a matrimonial portal catering to match-making needs across communities, and Shiksha.com, an education-focused platform providing career and college guidance to students. Together, these verticals address large and fast-growing online consumer segments across the country.

Info Edge India Limited has built a strong track record as an early-stage investor and incubator, backing several high-growth startups including Zomato, PolicyBazaar, and others through its investments portfolio. The Company continues to deepen its platform capabilities, invest in product and technology, and scale its core classifieds businesses to maintain its leadership position in India's digital ecosystem.



## IEIL Standalone performance (Q3FY26) – At a glance

**Rs. 747cr**

Billings  
(YoY +11.8%)

**Rs. 297cr**

Operating Profit  
(YoY +12.9%)

**Rs. 376cr**

Cash from Operations  
(before Taxes)  
(YoY +8.8%)

**Rs. 4,825cr**

Cash Balance<sup>2</sup>  
as of December 31, 2025

**Rs. 765cr**

Revenue from Operations  
(YoY +13.9%)

**38.9%**

Operating Profit Margin

**Rs. 4.37**

Earning per share<sup>1</sup> – Q3FY26  
(YoY +8.9%)

**6,150**

Employee count  
as of December 31, 2025

infoedge Note: 1. Earnings per share is before exceptional items (net of taxes and deferred taxes) on a post-share-split basis; 2. Standalone cash balance including wholly owned subsidiaries.

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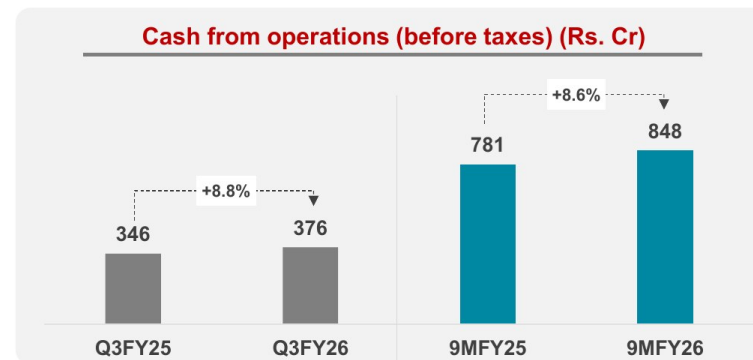
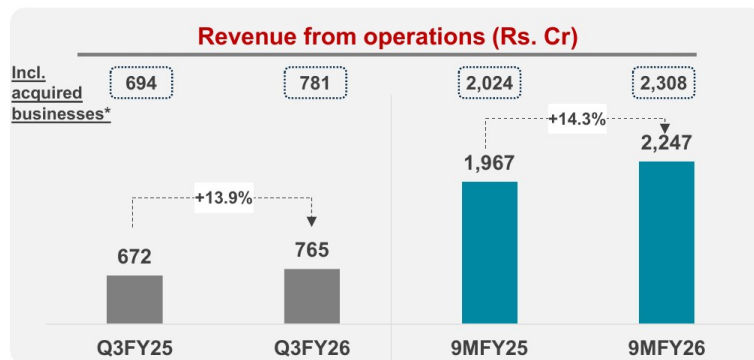
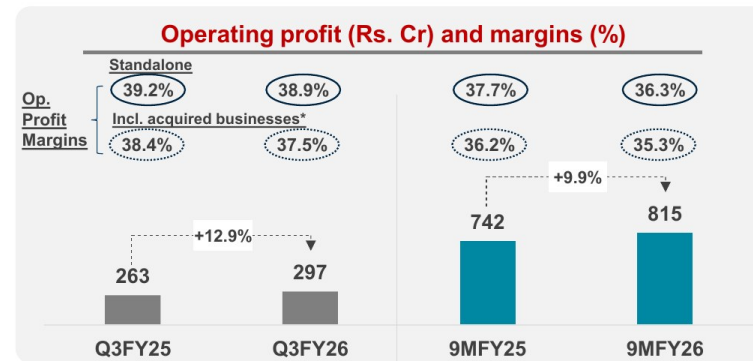
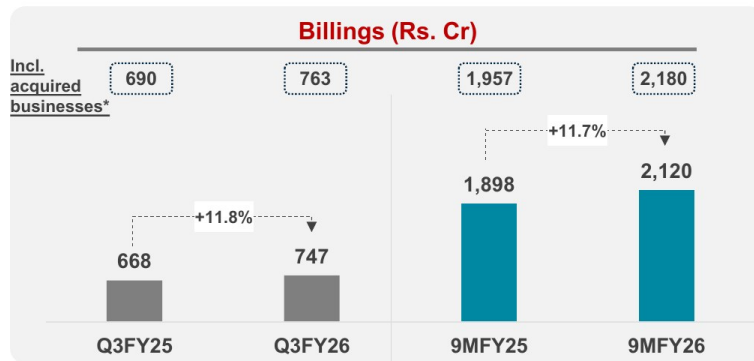


## Key highlights regarding standalone financial performance for Q3FY26

- 1.** Billings growth in Q3 remained stable for the recruitment business, while the non-recruitment businesses sustained steady billing growth  
Total deferred sales revenue in Q3FY26 was Rs. 1,240cr
- 2.** Standalone operating profit margins were 38.9% in Q3FY26; QoQ improvement by 303 Bps
- 3.** Earning per share<sup>1</sup> (EPS) in Q3FY26 was Rs. 4.37; YoY growth of 8.9%
- 4.** Cash generated from operations (before taxes) of Rs. 376.1cr in Q3FY26  
Cash balance as of Dec 31, 2025 on a standalone basis (incl. wholly owned subsidiaries) was Rs. 4,825cr
- 5.** Employee count as of Dec 31, 2025 was 6,150

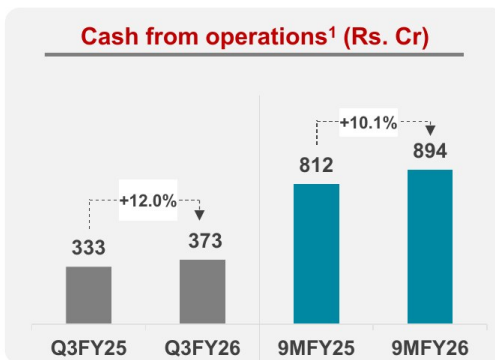
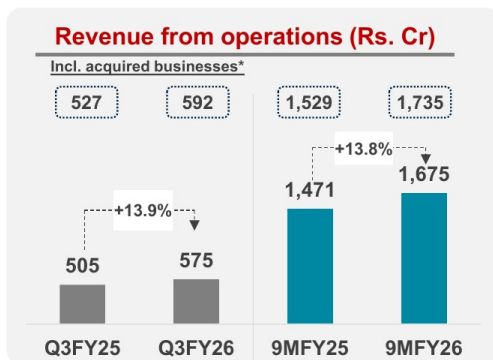
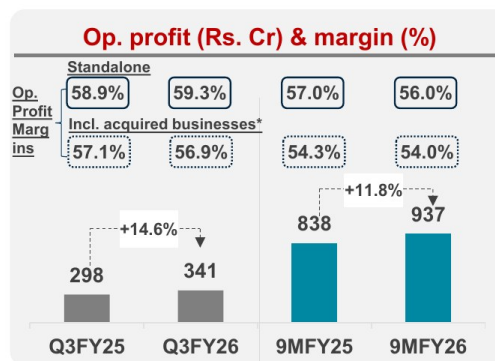
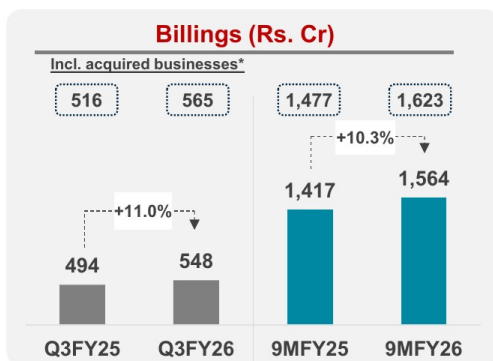


**InfoEdge Q3FY26 highlights:** Revenue grew by 14% YoY, while operating profit margins improved 300bps sequentially



infoedge Note: Revenue and billings in charts are on a standalone basis and the same including acquired businesses are in dotted boxes; Acquired businesses include Zwayam and DoSelect.

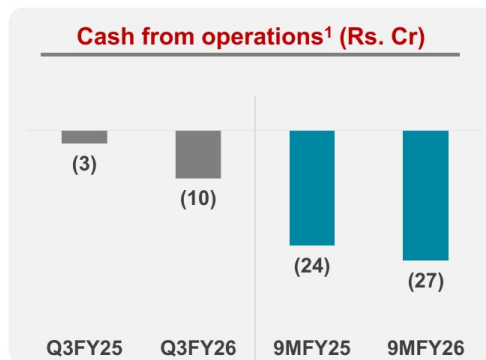
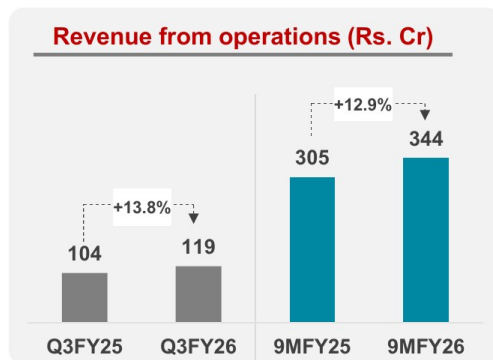
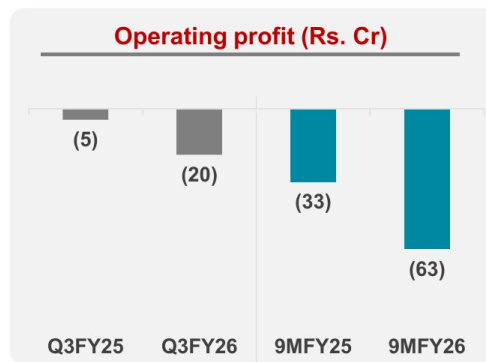
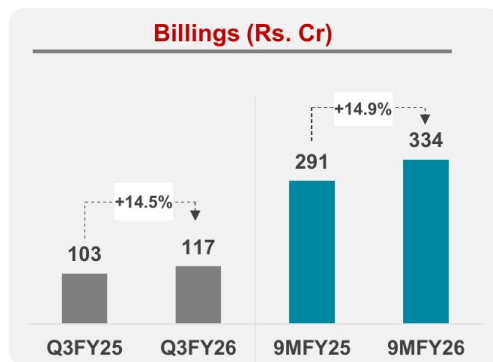
## Recruitment business: Billings grew by 11% YoY, while operating profits improved by 15% YoY during the quarter



### Q3FY26 highlights

- Overall billings growth of 11% YoY.
- Tech, IT, & BPM segments combined grew at 14% YoY, GCCs grew at 13%, Recruitment Consultants grew at 5%, and Other Sectors combined grew at 2%.
- Billings of Naukri B2C business grew at 17% and Naukri Gulf grew at 19% YoY.
- Naukri database is now comprised of 113 million resumes; Avg. number of resumes added daily was 20k in Q3FY26.
- Operating profit margins improved by 350 basis point to 59% in Q3 vs. Q2. Excluding JobHai, the recruitment margins were around 62% Q3FY26.

## 99Acres: Business continued to gain market share; Billings remained in mid-teens in Q3

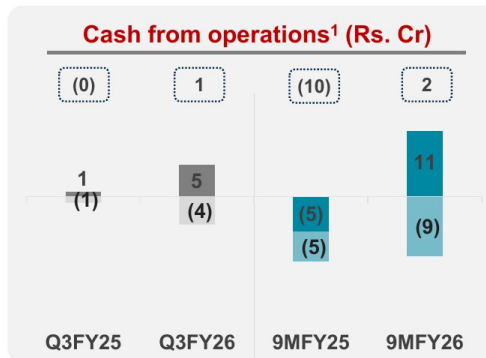
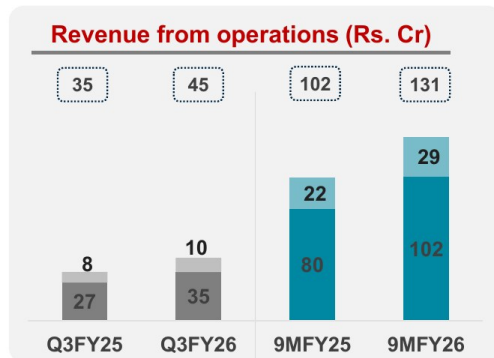
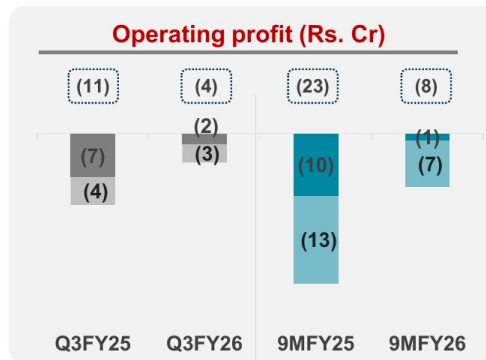
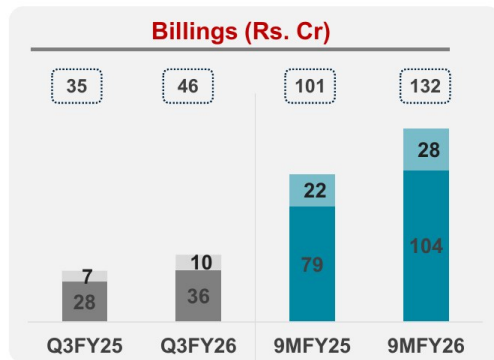


### Q3FY26 highlights

- Billings grew at a mid-teen rate in Q3. The Second: business performed well, while the Primary segment remained relatively slower.
- Broker and channel partner billings grew faster than developer billings.
- Live New project listings grew 27% YoY in Q3, and live resale plus rental listings from brokers grew 41% YoY in Q3.
- Continue to grow faster vis-a-vis other classified players and gain market share; Traffic-time share increased to 46% in Q3FY26 vs 44% in Q2FY26.



**Matchmaking (Jeevansathi + Aisle): Billings momentum continued in Q3 with 31% YoY growth, as the business continued to generate operating cash flows**



**Q3FY26 highlights**

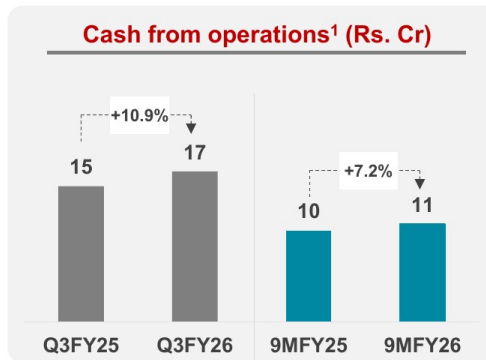
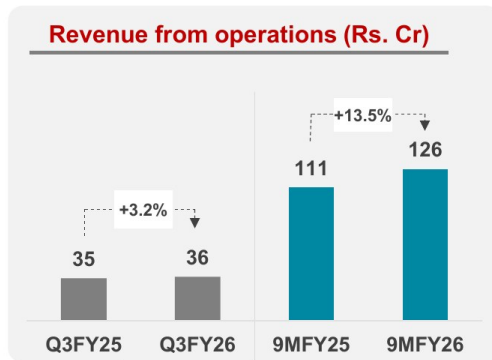
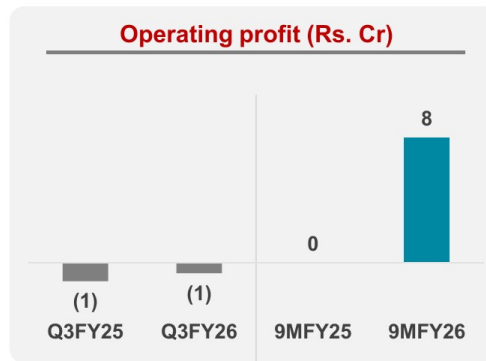
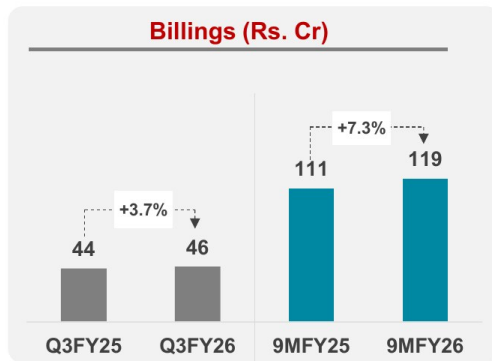
- The matrimonial industry remains competitive, with the top 3 players seeking to expand their market share.
- Key metrics like acceptances and two-way chats on the platform continue to remain healthy in Jeevansathi.
- Aisle grew at 35%+ in the quarter. Arike, the Malayalam-focused app, is growing at an even faster pace.
- Jeevansathi continued to generate cash from operations in Q3 as well.

infoedge | Jeevansathi | Note: 1. before taxes.

■ Jeevansathi    ■ Aisle

□ Total matchmaking (Jeevansathi + Aisle)

**Shiksha:** Billings grew 4% YoY in Q3, while the business remained breakeven at the operating level



**Q3FY26 highlights**

- In Q3FY26, billings grew by 4% YoY and revenue grew by 3% YoY.
- Domestic billings grew by 14% while study abroad business witnessed a slow down.
- Domestic private universities and colleges continue expand the course offerings beyond engineering with more choices available to students.
- Shiksha continues to invest in creating more comprehensive, student-friendly content, strengthen domestic counselling capabilities and build deep domain expertise in this segment.



## Summary of consolidated financial performance for Q3FY26

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At the consolidated level, the net sales for the Company stood at Rs. 819.4cr in Q3FY26 versus Rs. 722.4cr for Q3FY25.



The total comprehensive loss was Rs. 3,954.6cr in Q3FY26 vs. income of Rs. 3,182.4cr in Q3FY25.



Profit before tax (without exceptional items) in Q3FY26 was Rs 444.7cr, compared to Rs 416.9cr in Q3FY25.



## Info Edge businesses

### Core Operating Businesses

#### Recruitment



#### Real Estate



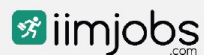
#### Matchmaking



#### Education



### Strategic Investments



### Financial Investments



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## Recruitment business – Key highlights

*Dominant Traffic Share among peers*

**Rs. 548cr**

Q3FY26 Billings

**Rs. 341cr**

Q3FY26 Operating Profit

**59.3%**

Q3FY26 Operating Profit margin

**Rs. 373cr**

Q3FY26 Cash from Operations<sup>3</sup>

**75%+**

Traffic Share<sup>1</sup>

**113 million**

Resume database<sup>2</sup>

**~48k**

# Billed Customers<sup>2</sup>

**637k**

Job listings<sup>2</sup>

**20k+**

Resumes added daily<sup>2</sup>

**663k**

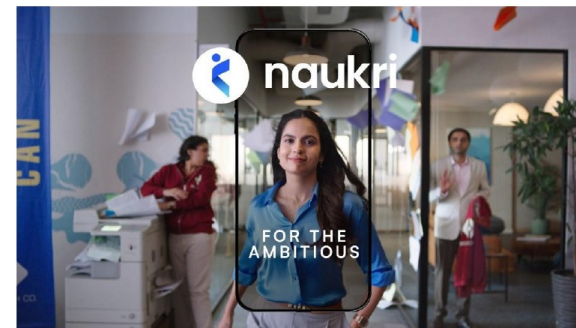
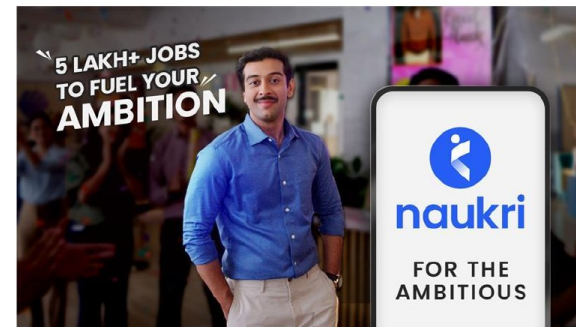
Resumes modified daily<sup>2</sup>


**180k**

Job seekers availed premium services<sup>2</sup>

**881k**

Avg. resume searches daily<sup>2</sup>



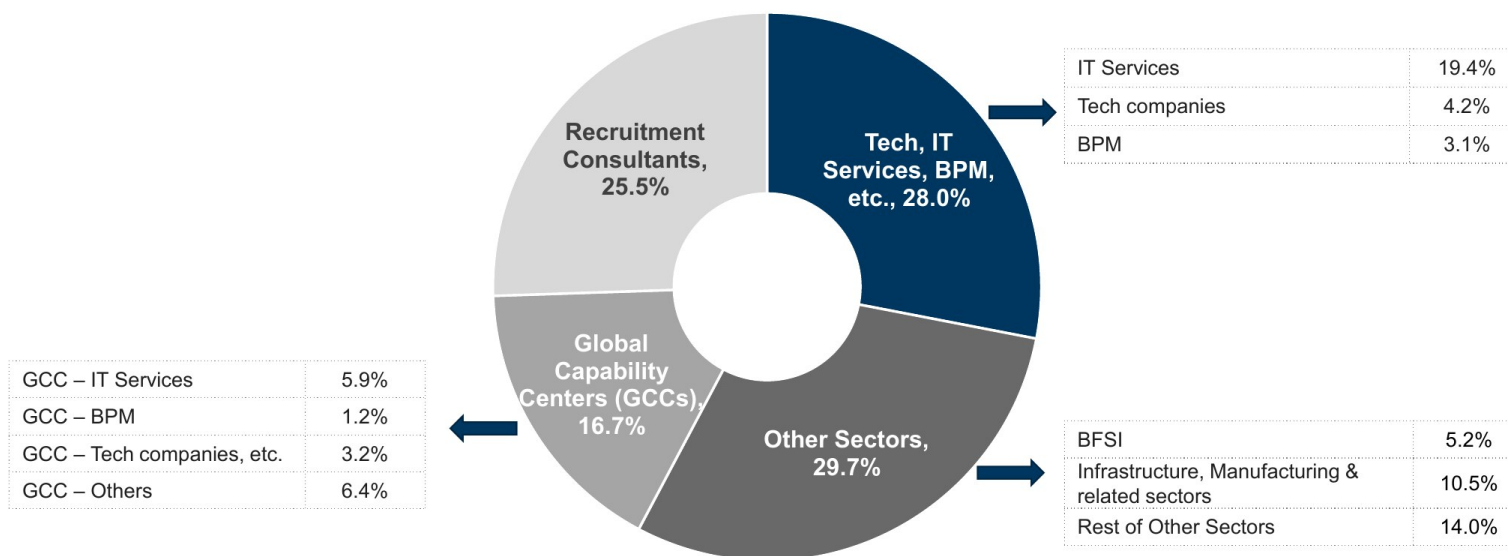
infoedge |  **naukri** Notes:<sup>1</sup> Traffic shares as of Jun'22 basis SimilarWeb data and comparison includes Naukri, Monster, Times jobs, Shine, and Indeed; <sup>2</sup> for the period Q3FY26; <sup>3</sup> Before taxes.

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## Breakdown of billings by customer type

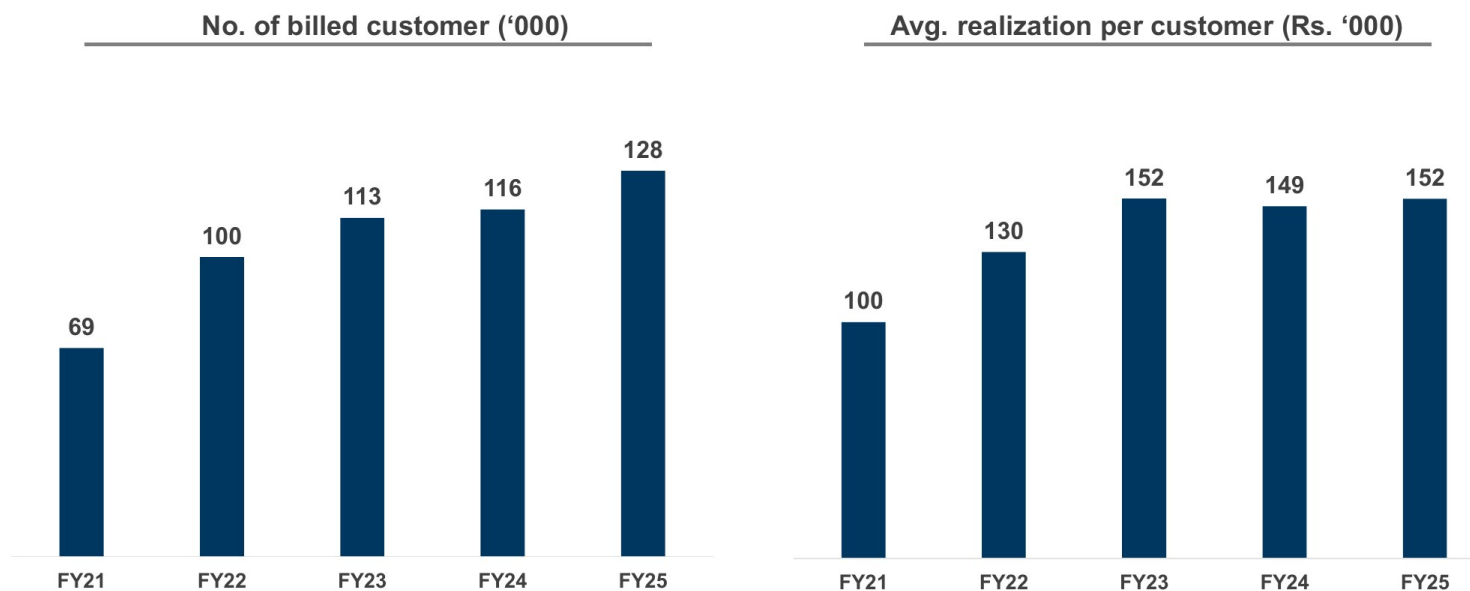
Distribution of Recruitment India B2B business billings by customer type for FY25



Direct contribution from IT Services (incl. IT services and GCC IT Services companies) is ~25%  
 Overall contribution from IT Services incl. Direct and through Consultants on a pro-rata basis would be 30-35%



### Growing customer base along with enhancing avg. realization per customer



Customer growth of ~11% was driven by deeper Tier-2/3 penetration and higher SMB client additions, with average realization remaining flat due to the shift in customer mix.



## 99Acres – Key highlights

**Rs. 117cr**

Q3FY26 Billings

**14.5%** ↑

YoY Billings growth (Q3FY26)

**(Rs. 20cr)**

Q3FY26 Operating Profit

**(Rs. 10cr)**

Q3FY26 Cash flow from operations

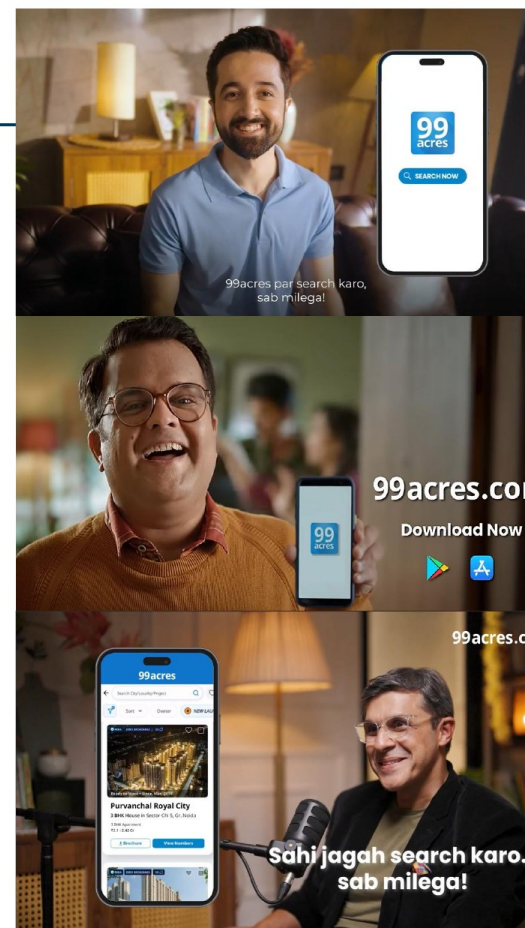
**195k<sup>1</sup>**

Total projects

**1.3Mn<sup>2</sup>**

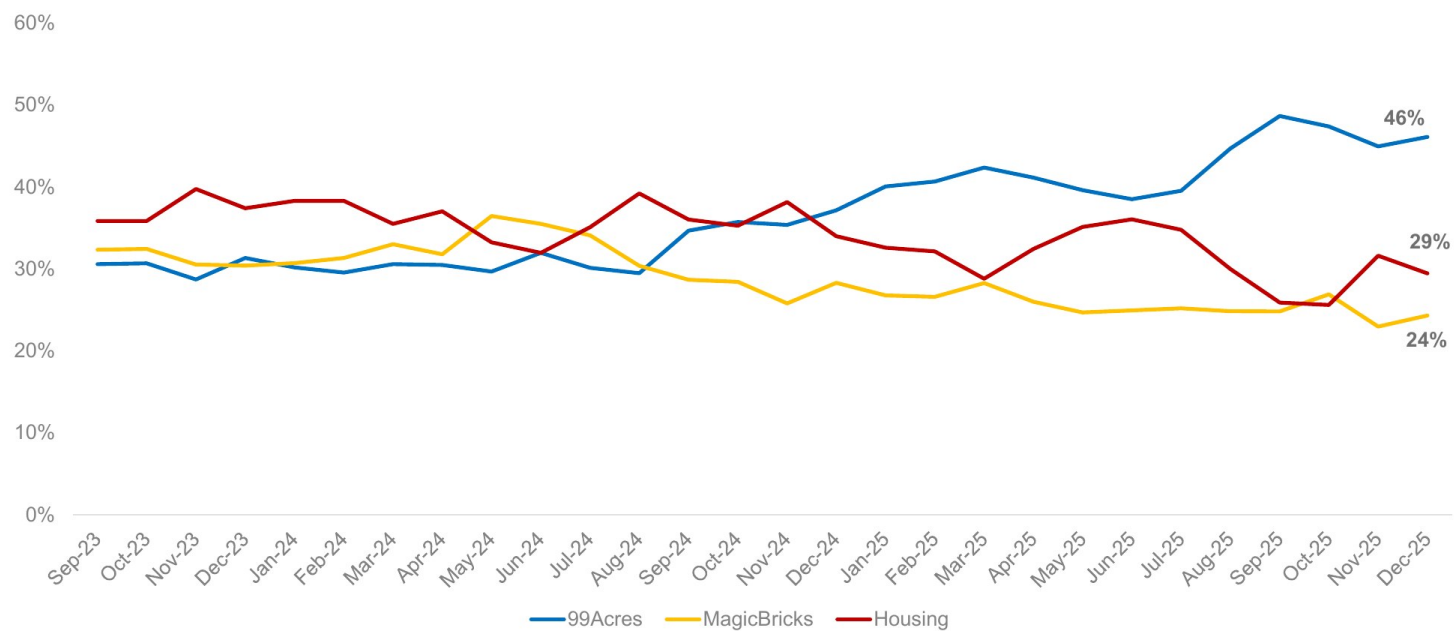
Total listings

infoedge | 99acres Notes: <sup>1</sup> As of December 2025; <sup>2</sup> As on Dec 31, 2025 and includes 544k+ owner listings



## 99Acres traffic time share

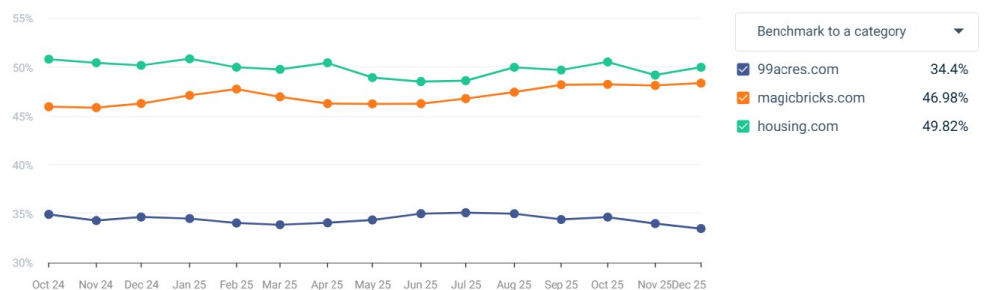
### Overall traffic (from desktops & laptops, web mobile)



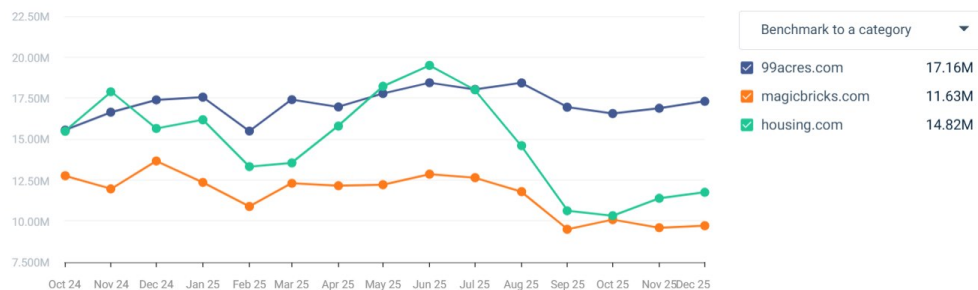


## Buyers & Tenants spend more time on 99acres with lower/similar bounce rate vs most competitors

### Lower bounce rate on 99Acres platform demonstrating the high quality of traffic



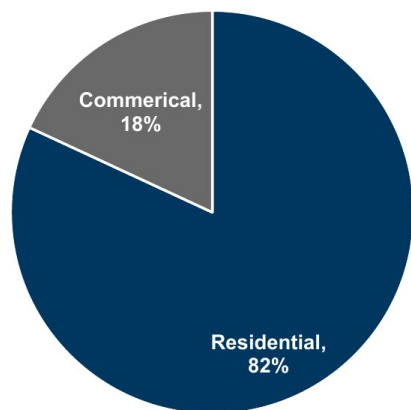
### Higher time spent by buyers and tenants on 99Acres platform demonstrating high engagement





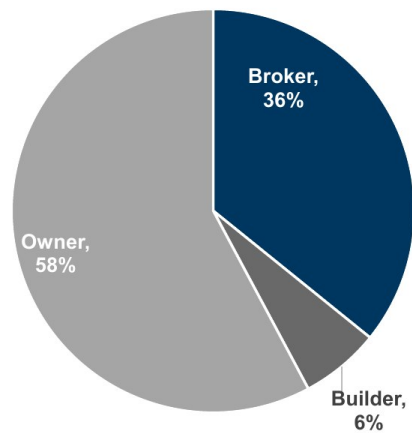
## Key business metrics for 99acres

Distribution of total 1.3Mn listings



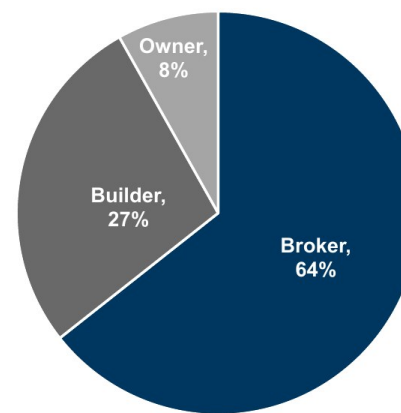
As of Dec 31, 2025

Distribution of 96.2K total customer base



Jan'25 to Dec'25

Billing breakdown by customer type



Jan'25 to Dec'25

## Jeevansathi – Key highlights

**Rs. 36cr**

Q3FY26 Billings

**29%+** 

YoY Billings growth (Q3FY26)

**Rs. (2cr)**

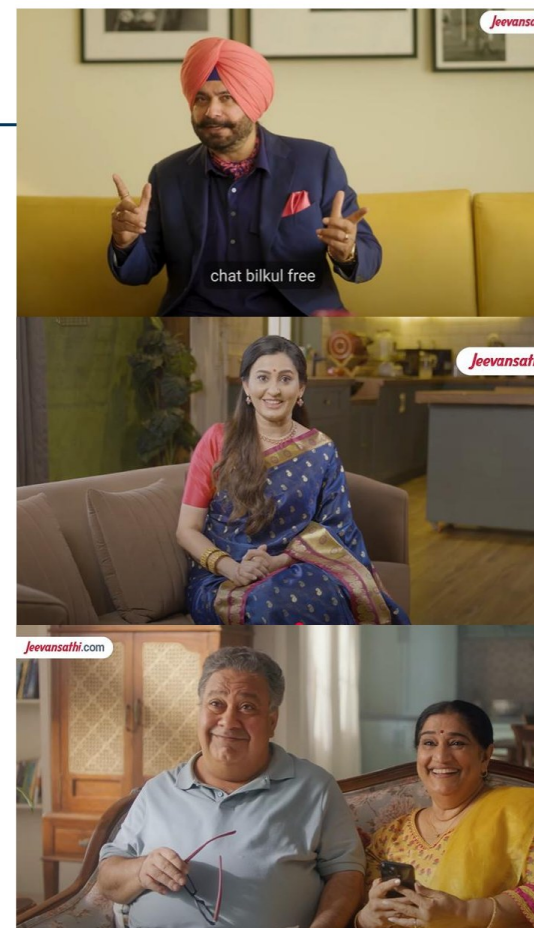
Q3FY26 Operating Profit

**Rs. 5Cr**

Q3FY26 Cash flow from operations

**90%+**

User traffic & time spent on Android and iOS apps





## Shiksha – Key highlights





## Financial Investments in technology-based Startups

### Investments in Listed Entities



Shareholding: 12.43%



Shareholding: 12.43%

### Balance sheet investments in Unlisted Entities

21 active financial investments in the portfolio.  
Total carrying value of Rs. 654cr

### InfoEdge - AIFs

*(Around 50:50 partnership with MacRitchie Investment Pte Limited (Indirectly wholly owned Subsidiary of Temasek Holdings Pvt Ltd))*

*\*Info Edge holding 50%.*

*\*\* Info Edge holding 44.7%*

### Info Edge Venture fund\*.-

First Scheme – USD100 Mn

Primary Focus- Consumer Tech Companies

Follow on Scheme- USD 100 Mn, Focus - Winners of Fund 1.

### Info Edge Capital\*\* Corpus USD 167Mn

Primary Focus - Consumer Tech Companies.

### Capital 2B\*\* Corpus USD 83Mn

Primary Focus - Companies leveraging deep tech/ patents etc

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## Financial Investment Portfolio

### Financial Investments - Listed Companies

Investee Company	Carrying value of investment as of Dec 31, 2025 (Rs. Cr.)	Diluted and converted shareholding %
Eternal	146.5	12.43%
PB Fintech	575.8	12.43%
<b>Total</b>	<b>722.3</b>	

### Strategic Investments

Investee Company	Prominent Domain name	Carrying value of investment as of Dec 31, 2025 (Rs. Cr.)	Diluted and converted shareholding % (Actual)
Aisle Network Private Limited	<a href="https://www.aisle.co/">https://www.aisle.co/</a>	87.6	100.00%
Zwayam Digital Private Limited	<a href="https://www.zwayam.com/">https://www.zwayam.com/</a>	140.4	100.00%
Axilly Labs Private Limited	<a href="https://doselect.com/">https://doselect.com/</a>	23.0	100.00%
Terralytics Analysis Private Limited	<a href="https://www.tealindia.in/">https://www.tealindia.in/</a>	10.2	23.03%
Sunrise Mentors Private Limited	<a href="https://www.codingninjas.com/">https://www.codingninjas.com/</a>	120.2	54.64%
NoPaperForms Solutions Private Limited	<a href="https://www.meritto.com/">https://www.meritto.com/</a>	33.7	47.90%
International Educational Gateway Private Limited	<a href="https://www.university.com/">https://www.university.com/</a>	1.0	47.12%
<b>Total</b>		<b>416.1</b>	

We may from time to time consider various investment / asset monetization opportunities, as we had done in past, However there can be no assurance regarding whether we will be able to complete such investments / asset monetization opportunities on commercial terms acceptable to us, or at all..



## Financial Investment Portfolio

### Financial Investments - Unlisted Companies

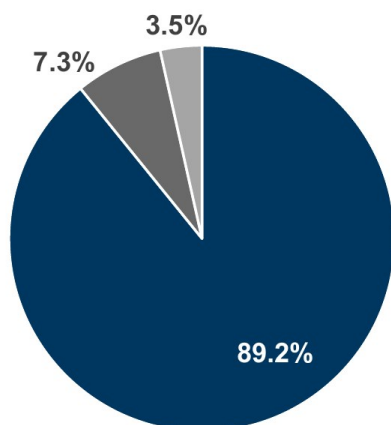
Investee Company	Prominent Domain names	Carrying value of investment as of Dec 31, 2025 (Rs. Cr.)	Diluted and converted shareholding % (Actual)
Agstack Technologies Private Limited	<a href="http://www.gramophone.in/">http://www.gramophone.in/</a>	42.5	43.44%
Printo Document Services Private Limited	<a href="http://www.printo.in/">http://www.printo.in/</a>	36.8	36.09%
Shop Kirana E Trading Private Limited	<a href="http://shopkirana.com/">http://shopkirana.com/</a>	127.2	26.14%
Metis Eduventures Private Limited	<a href="https://www.adda247.com/">https://www.adda247.com/</a>	144.2	25.88%
LQ Global Services Private Limited	<a href="https://www.legitquest.com/">https://www.legitquest.com/</a>	6.0	23.07%
Llama Logisol Private Limited	<a href="https://shipsy.in/">https://shipsy.in/</a>	68.4	22.55%
Crisp Analytics Private Limited	<a href="https://lumiq.ai/">https://lumiq.ai/</a>	2.7	2.50%
Unbox robotics Labs Private Limited	<a href="https://unboxrobotics.com/">https://unboxrobotics.com/</a>	11.6	5.49%
Attentive AI Solutions Private Limited	<a href="https://attentive.ai/">https://attentive.ai/</a>	3.7	4.43%
Brainsight Technology Private Limited	<a href="https://www.brainsightai.com/">https://www.brainsightai.com/</a>	5.1	5.27%
Ray IOT Solutions Inc.	<a href="https://www.rayiot.org/">https://www.rayiot.org/</a>	6.9	12.63%
Skylark Drones Private Limited	<a href="https://skylarkdrones.com/">https://skylarkdrones.com/</a>	1.2	1.13%
String Bio Private Limited	<a href="https://www.stringbio.com/">https://www.stringbio.com/</a>	16.5	0.93%
Sploot Private Limited	<a href="https://sploot.space/">https://sploot.space/</a>	13.9	31.90%
Vyuti Systems Private Limited	<a href="https://www.cynlr.com/">https://www.cynlr.com/</a>	10.3	5.06%
Ubifly Technologies Private Limited	<a href="https://eplane.ai/">https://eplane.ai/</a>	12.8	4.06%
VLCC	<a href="https://vlcc.com/">https://vlcc.com/</a>	53.8	1.24%
SkyServe Inc.	<a href="https://www.skyserve.ai/">https://www.skyserve.ai/</a>	4.2	5.55%
Nexstem India Private Limited	<a href="https://www.nexstem.ai/">https://www.nexstem.ai/</a>	8.5	5.00%
Greytip Software Private Limited	<a href="https://www.greythr.com/">https://www.greythr.com/</a>	65.0	18.70%
Bharat Semi Systems Private Limited	<a href="https://bharatsemi.in/">https://bharatsemi.in/</a>	12.8	1.00%
<b>Total</b>		<b>654.1</b>	

infoedge Note: Greytip Software Private Limited has been classified as financial investment from JV in Q2FY25 subsequent to majority stake acquisition by external investor through primary funding as well as secondary purchase. 32



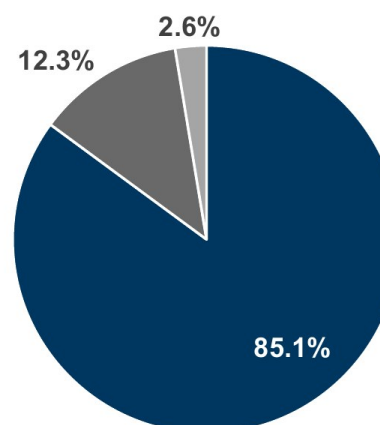
## Standalone Balance Sheet Summary as of Dec 31, 2025

**Assets (Total: Rs. 47,674 cr)**



- Investments
- Cash & Cash Equivalents
- Other Operating Assets

**Liabilities (Total: Rs. 47,674 cr)**



- Shareholder's Equity
- Other Liabilities & Provisions
- Deferred Sales Revenue / Customer Advances



# QUARTERLY RESULTS

AS OF DEC '25

Consolidated Quarterly Results	Dec '25	Sep '25	Jun '25	Mar '25	Dec '24
Net Sales/Income from operations	819.41	805.45	790.86	749.63	722.40
Other Operating Income	--	--	--	--	--
Total Income From Operations	819.41	805.45	790.86	749.63	722.40
<b>Expenditure</b>	--	--	--	--	--
Consumption of Raw Materials	--	--	--	--	--
Purchase of Traded Goods	--	--	--	--	--
Increase/Decrease in Stocks	--	--	--	--	--
Power & Fuel	--	--	--	--	--
Employees Cost	342.39	340.39	327.07	331.35	305.59
Depreciation	30.49	30.98	30.89	30.58	29.93
Excise Duty	--	--	--	--	--
Admin. And Selling Expenses	--	--	--	--	--
R & D Expenses	--	--	--	--	--
Provisions And Contingencies	--	--	--	--	--
Exp. Capitalised	--	--	--	--	--
Other Expenses	182.67	185.18	199.31	170.24	145.17
P/L Before Other Inc., Int., Excpt. Items & Tax	263.86	248.90	233.59	217.46	241.71
Other Income	187.54	161.78	213.21	520.83	187.09
P/L Before Int., Excpt. Items & Tax	451.40	410.67	446.80	738.28	428.80
Interest	6.78	6.98	6.59	6.47	6.14
P/L Before Exceptional Items & Tax	444.62	403.69	440.21	731.81	422.66
Exceptional Items	-51.89	25.11	-4.63	25.51	-45.77
P/L Before Tax	392.73	428.80	435.58	757.32	376.89
Tax	76.12	81.28	88.20	63.72	82.67
P/L After Tax from Ordinary Activities	316.61	347.52	347.38	693.60	294.22
Prior Year Adjustments	--	--	--	--	--
Extra Ordinary Items	--	--	--	--	--
Net Profit/(Loss) For the Period	316.61	347.52	347.38	693.60	294.22
Minority Interest	-45.04	-31.10	-46.94	-214.50	-45.83
Share Of P/L Of Associates	0.13	-0.02	-4.52	-15.71	-5.80
Net P/L After M.I & Associates	271.71	316.40	295.92	463.39	242.59
Equity Share Capital	129.68	129.68	129.58	129.58	129.58
Reserves Excluding Revaluation Reserves	--	--	--	--	--
Equity Dividend Rate (%)	--	--	--	--	--
<b>EPS Before Extra Ordinary</b>	--	--	--	--	--
Basic EPS	4.80	4.50	4.57	7.16	18.75
Diluted EPS	4.78	4.49	4.56	7.14	18.66
<b>EPS After Extra Ordinary</b>	--	--	--	--	--
Basic EPS	4.20	4.89	4.57	7.16	18.75
Diluted EPS	4.19	4.88	4.56	7.14	18.66



# ANNUAL RESULTS

AS OF MAR '25

Consolidated Annual Results	Mar '25	Mar '24	Mar '23	Mar '22	Mar '21
Net Sales/Income from operations	2,849.55	2,536.34	2,345.69	1,589.03	1,120.12
Other Operating Income	--	--	--	--	--
Total Income From Operations	2,849.55	2,536.34	2,345.69	1,589.03	1,120.12
<b>Expenditure</b>	--	--	--	--	--
Consumption of Raw Materials	--	--	--	--	--
Purchase of Traded Goods	--	--	--	--	--
Increase/Decrease in Stocks	--	--	--	--	--
Power & Fuel	--	--	--	--	--
Employees Cost	1,235.34	1,128.24	1,097.31	746.31	567.35
Depreciation	113.09	101.13	73.02	44.91	49.91
Excise Duty	--	--	--	--	--
Admin. And Selling Expenses	--	--	408.21	286.08	182.61
R & D Expenses	--	--	--	--	--
Provisions And Contingencies	--	--	--	--	--
Exp. Capitalised	--	--	--	--	--
Other Expenses	629.50	578.86	271.80	117.41	96.75
P/L Before Other Inc., Int., Excpt. Items & Tax	871.62	728.12	495.36	394.33	223.49
Other Income	1,073.25	413.74	392.85	440.36	149.40
P/L Before Int., Excpt. Items & Tax	1,944.87	1,141.85	888.21	834.69	372.89
Interest	24.24	22.26	7.34	4.65	5.82
P/L Before Exceptional Items & Tax	1,920.64	1,119.59	880.88	830.04	367.07
Exceptional Items	146.98	-110.58	-509.25	11,174.71	1,434.12
P/L Before Tax	2,067.61	1,009.02	371.63	12,004.75	1,801.18
Tax	634.72	283.48	211.07	1,317.88	180.51
P/L After Tax from Ordinary Activities	1,432.89	725.54	160.56	10,686.87	1,620.68
Prior Year Adjustments	--	--	--	--	--
Extra Ordinary Items	--	--	--	--	--
Net Profit/(Loss) For the Period	1,432.89	725.54	160.56	10,686.87	1,620.68
Minority Interest	-347.76	-19.35	-36.95	-122.66	-1.72
Share Of P/L Of Associates	-122.99	-130.98	-231.01	2,195.36	-211.87
Net P/L After M.I & Associates	962.14	575.21	-107.41	12,759.57	1,407.08
Equity Share Capital	129.58	129.38	129.18	128.78	128.78
Reserves Excluding Revaluation Reserves	34,773.63	29,945.43	13,104.80	17,112.66	5,331.03
Equity Dividend Rate (%)	--	--	--	--	--
<b>EPS Before Extra Ordinary</b>	--	--	--	--	--
Basic EPS	14.88	44.58	-8.34	991.38	111.51
Diluted EPS	17.82	44.42	-8.34	985.58	110.72
<b>EPS After Extra Ordinary</b>	--	--	--	--	--
Basic EPS	14.88	44.58	-8.34	223.41	111.51
Diluted EPS	17.82	44.42	-8.34	222.10	110.72



## KEY FINANCIAL RATIOS

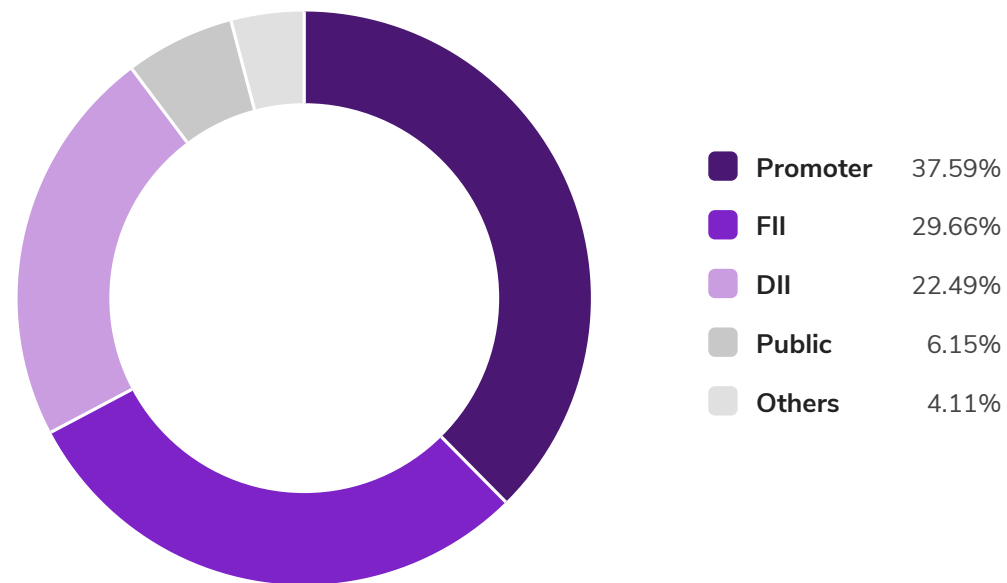
AS OF MAR '25

Consolidated Key Financial Ratios	Mar '25	Mar '24	Mar '23	Mar '22	Mar '21
<b>Investment Valuation Ratios</b>	--	--	--	--	--
Face Value	10.00	10.00	10.00	10.00	10.00
Dividend Per Share	--	--	--	--	--
Operating Profit Per Share (Rs)	76.08	64.22	44.06	34.13	21.27
Net Operating Profit Per Share (Rs)	220.15	196.42	181.82	123.47	87.16
Free Reserves Per Share (Rs)	--	--	--	--	--
Bonus in Equity Capital	80.03	80.22	80.29	80.48	80.60
<b>Profitability Ratios</b>	--	--	--	--	--
Operating Profit Margin(%)	34.55	32.69	24.23	27.64	24.40
Profit Before Interest And Tax Margin(%)	22.21	24.68	18.08	19.43	17.60
Gross Profit Margin(%)	30.58	28.70	21.11	24.81	19.95
Cash Profit Margin(%)	35.66	31.76	27.12	-21.82	18.62
Adjusted Cash Margin(%)	35.66	31.76	27.12	-21.82	18.62
Net Profit Margin(%)	33.76	22.67	-4.57	802.98	125.61
Adjusted Net Profit Margin(%)	24.52	19.49	-3.92	628.73	110.83
Return On Capital Employed(%)	5.57	3.79	6.71	4.84	6.82
Return On Net Worth(%)	2.75	1.91	-0.81	74.00	25.77
Adjusted Return on Net Worth(%)	3.68	2.78	5.06	-2.82	3.41
Return on Assets Excluding Revaluations	2,844.41	2,434.87	1,105.47	1,402.54	430.93
Return on Assets Including Revaluations	2,844.41	2,434.87	1,105.47	1,402.54	430.93
Return on Long Term Funds(%)	5.57	3.79	6.71	4.84	6.82
<b>Liquidity And Solvency Ratios</b>	--	--	--	--	--
Current Ratio	0.73	0.91	1.55	1.58	4.46
Quick Ratio	0.73	0.91	1.55	1.58	4.41
Debt Equity Ratio	--	--	--	--	--
Long Term Debt Equity Ratio	--	--	--	--	--
<b>Debt Coverage Ratios</b>	--	--	--	--	--
Interest Cover	80.25	51.30	121.09	179.47	64.04
Total Debt to Owners Fund	--	--	0.00	--	--
Financial Charges Coverage Ratio	84.92	55.84	131.05	189.12	72.61
Financial Charges Coverage Ratio Post Tax	45.37	31.38	-3.69	2,754.06	251.21
<b>Management Efficiency Ratios</b>	--	--	--	--	--
Inventory Turnover Ratio	--	--	--	--	--
Debtors Turnover Ratio	239.14	218.05	110.04	87.33	144.63
Investments Turnover Ratio	0.08	0.08	0.18	0.09	0.21
Fixed Assets Turnover Ratio	5.08	5.22	7.21	6.54	4.84
Total Assets Turnover Ratio	0.08	0.08	0.17	0.09	0.21
Asset Turnover Ratio	0.08	0.11	0.14	0.13	0.29
Average Raw Material Holding	--	--	--	--	--
Average Finished Goods Held	--	--	--	--	--
Number of Days In Working Capital	-215.79	-73.22	-131.84	-179.11	-34.27
<b>Profit &amp; Loss Account Ratios</b>	--	--	--	--	--
Material Cost Composition	--	--	--	--	--
Imported Composition of Raw Materials Consumed	--	--	--	--	--
Selling Distribution Cost Composition	13.09	13.50	17.00	18.00	16.30
Expenses as Composition of Total Sales	--	--	--	--	--
<b>Cash Flow Indicator Ratios</b>	--	--	--	--	--
Dividend Payout Ratio Net Profit	32.24	42.62	--	1.61	--
Dividend Payout Ratio Cash Profit	28.85	36.25	-561.60	--	--
Earning Retention Ratio	75.88	70.68	--	142.18	100.00
Cash Earning Retention Ratio	77.83	73.84	74.00	--	100.00
AdjustedCash Flow Times	0.00	0.00	0.00	--	0.00



## SHAREHOLDING PATTERN

AS OF DEC '25





## SUMMARY

- On quarterly basis, the Company delivered steady performance in Q3 of FY'26, with Net Sales up by 13.43% i.e. Rs. 819.41 crs in Dec '25 as compared to Rs. 722.40 crs in Dec '24. Moreover, the Net Profits too showed a rise of 12.00% i.e. Rs. 271.71 crs in Dec '25 as compared to Rs. 242.59 crs in Dec '24. In addition to this, the Statement of Changes in Equity witnessed an increase in the Equity Capital i.e. Rs. 129.68 crs in Dec '25 juxtapose to Rs. 129.58 crs in Dec '24.
- As per sound financials and healthy fundamentals, the Company is available at a good price of Rs. XXX with its 52 week low at Rs. 930.50 and its 52 week high at Rs. 1,550.00.
- Since the Promoters are holding a majority stake around 37.59%, it is fair to assume that the Management is committed to growth of the Company.
- The Shareholding Pattern shows that the FIIs and the Other DIIs collectively stood with 37.60% stake. Whilst, the Mutual Fund Houses own 14.55% holdings in the Company.
- It is reassuring to see that Info Edge India Limited is held by AXIS MF, BANDHAN MF, BARODA BNP PARIBAS MF, CANARA ROB MF, HDFC MF, ICICI PRU MF, INVESCO MF, MAHINDRA MANULIFE MF, NIPPON MF, SUNDARAM MF, UNION MF, UTI MF & WHITEOAK MF.
- On consolidated basis, Info Edge India Limited registered Return on Equity (ROE) and Return on Capital Employed (ROCE) around 2.75% & 5.57% respectively as on Mar '25.
- For the year ending Mar '25, Info Edge India Limited has declared equity dividends of Rs. 12.00 (Interim) and Rs. 12.00 (Final) per equity share.



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